





**VIETNAM POST** 

# VIETNAM POST'S IPP APPROACHING TO MARKET

PART 1 – E.commerce in global vision and in Vietnam

PART 2 – Business Strategy and Vietnam Post's IPP approaching to market.

PART 3 – Challenges.



# PART 1: E.commerce in global vision and in Vietnam



# PART 1 – E-COMMERCE in global vision



9,7% retail revenue in 2017 was from online shopping website

Include:

-UK: 14%

-USA: 11%

- Countries in APPU:

+ China: 11%

+ India: > 5%

+ SG, NZ: ~5%

+ HK: ~ 3%

+ TH: ~2%

\* According to Google and Temasek, global ecommerce market in Southeast Asia reached 11 billion USD in 2017, increased 41% compared to 2015.

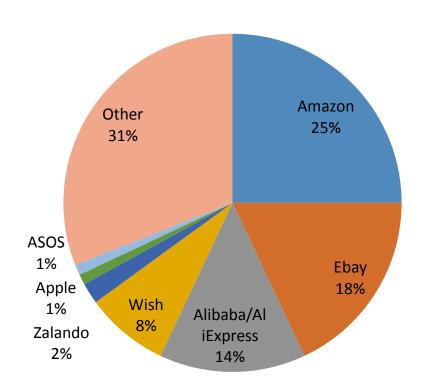
\* Vietnam is one of the market with highest speed in Southeast Asia, gaining 33%.

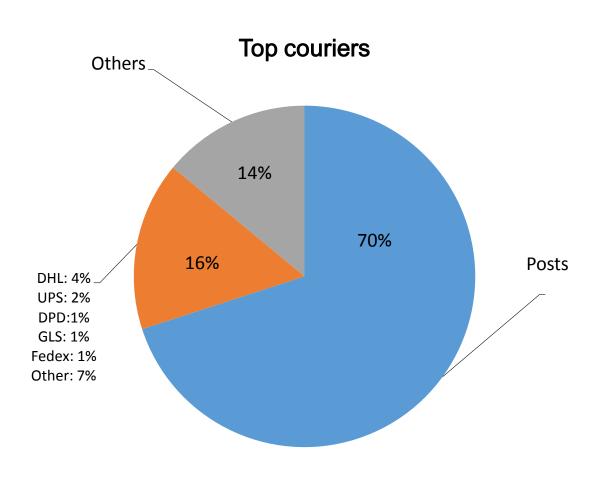
Source: POC C3



# PART 1 – E-COMMERCE in global vision

Top 4 retailers: Amazon, Ebay,
Alibaba, and Wish are the
retailers accounted for 2/3 cross
border e-commerce trade.





Source: POC C3



### PART 1 –E-COMMERCE in Vietnam

- In 2017, Alibaba invested 1 billion USD in Lazada, increased total capital of 83% Alibaba owned at Lazada.
- JD competitor of Alibaba at China market invested 44 million USD in **Tiki,**. The new wind brought the electronic payment Alipay, through the corporate with NAPAS Vietnam.
- DHL eCom join the e-commerce delivery market of Vietnam since 2017.
- 2017 is also the year that many big name in ecommerce "gone away"
  - Ebay has not officially appear in Vietnam market yet.
  - Zalora officially changed the name to Robins Vietnam.
  - → The opportunity for courier enterprises to provide logistic service, including Vietnam Post for e-commerce enterprises to reach the international market.

# Top fanpage with most like Fanpage thương mại điện tử có nhiều lượt theo dõi nhất ← Q Search Ranking by Socialbakers 2 ZANADO 2,318,302 likes 2,198,527 likes 1,697,775 likes 1,087,814 likes

Source: VECOM



# PART 2 – Business Strategy and Vietnam Post's IPP approaching to Market

### PART 2 – 1. BUSINESS STRATEGY

#### Period 2018-2020 of Postal service + Postal finance serrvice + Distribution

Revenue: ~ 886 million USD,

in which Postal Service takes up 38,3%.

Target to complete revenue target before 2020 deadline approved by MIC

2018

2020

#### **MIC'S APPROVAL:**

Revenue: ~ 1 billion USD, in which *Postal Service takes up 52,5%* 

#### **TARGET OF VNPOST:**

Revenue: ~1,3 billion USD in which Postal Service takes up *52,5%* 

Source: VNPost



# PART 2 – 2. MARKET ORDER



Customer	Need of customers	Service	
C2C	<ul><li>Expecting to drop off, cheap rate, delivery standard not so strict.</li><li>Sending with plenty goods</li><li>Hard to approach order app.</li></ul>	USO Letter Post Parcel Post	
B2B – SMEs	<ul> <li>Expecting to pick up at customers' address, favorable rate, strict and short delivery standard, tracking events, after sale.</li> <li>Sending with standard goods</li> <li>Approach order app, creating bill.</li> </ul>	Express service	
B2C – Ecommerce customers	<ul> <li>Expecting to pick up at customers' address, favorable rate to save cost, clear delivery standard, tracking events, after sale</li> <li>Sending with plentiful goods</li> <li>Approach order app, creating bill.</li> <li>Particular product for ecommerce.</li> </ul>	Letter Post Parcel Post Express Ecommerce Product?	

Source: VNPost Market Survey

### PART 2 – 2. PRODUCT ORDER





#### 11

#### PART 2 – 3. INTERNAL LEGAL SUPPORT IN VIETNAM



-Postal Law No 49/2010/QH12 – issued in 2010 provides for postal operations; organizations and individual's rights and responsibilities relating to postal operations and postal management of the state.

- Apply to organization and individuals involved in postal operations in Vietnam

Postal Law is open and



support to Vietnam Post to deploy IPP

Chapter I- Article 3.2: "Shipments include letters, packages, shipments accepted, transported & delivered legally via postal networks".

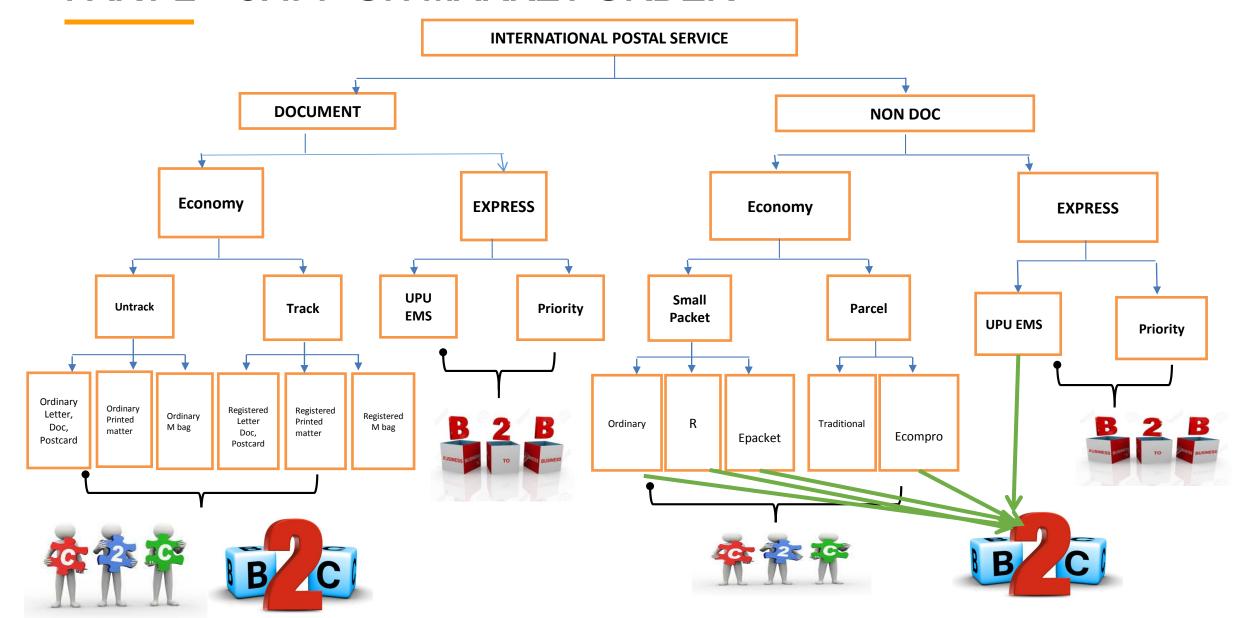
Chapter I – Article 3.4: "Public postal services refer to postal services provided upon request by the State, icld common postal services, postal services for national defense, security, and other special purposes"

Chapter 1 – Article 4.3: "Protect the confidentiality of correspondence under applicable laws"

Chapter 1- Article 4.4: "Ensure the regular, stable provision of public postal services"

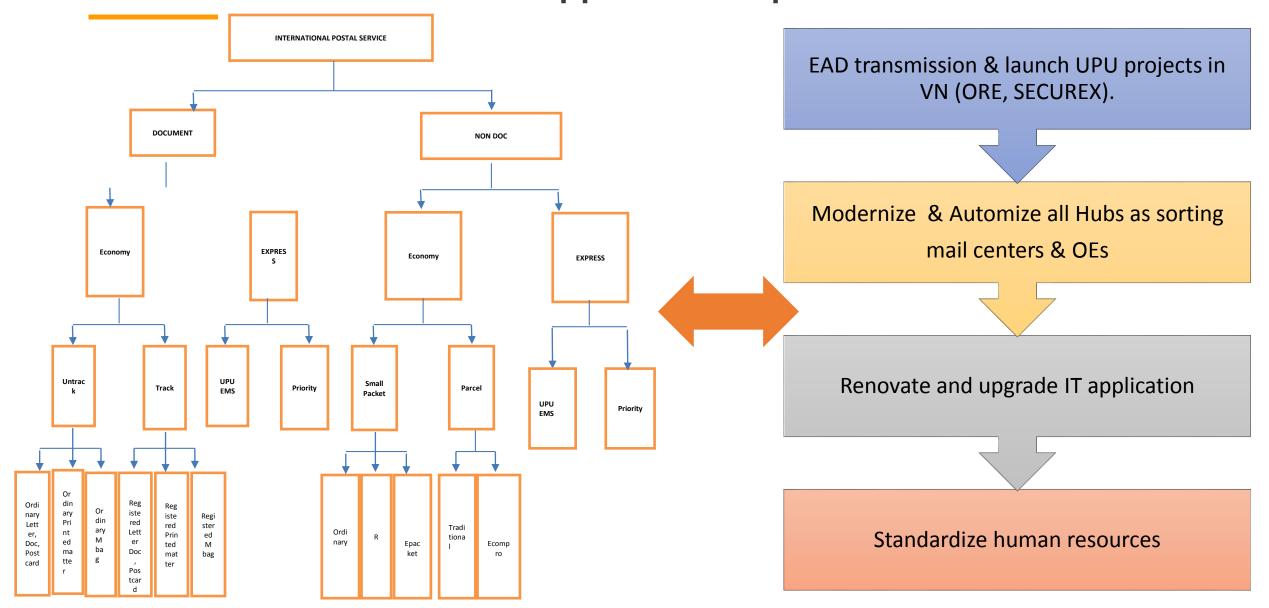


### PART 2 – 3. IPP ON MARKET ORDER





# PART 2 – 4. Solutions to support IPP implementation





# PART 2 – 4.1. Full EDI Implementation in Vietnam

EDI Msg Type	Version	Standards	Event Type	Description	Direction	Mail Class	Current State	
EMSEVT	3.0	M40	EMA	Posting at origin office	Outbound	U, C, E	Available	
			ЕМВ	Arrival at outward office of exchange	Outbound	U, C, E	Available	
			EXA	Item presented to export Customs/Security	Outbound	U, C, E	Awaiting	
			EXB	Item held by export Customs/Security	Outbound	U, C, E	Awaiting	
			EXC	Item returned from export Customs/Security	Outbound	U, C, E	Awaiting	
			EXD	Item held at outward office of exchange	Outbound	U, C, E	Awaiting	
			EXX	Export cancellation	Outbound	U, C, E	Awaiting	
			EMC	Departure from outward office of exchange	Outbound	U, C, E	Available	
			EMJ	Arrival at transit office of exchange	Transit	U, C, E	Available	
			EMK	Departure from transit office of exchange	Transit	U, C, E	Available	



# PART 2 – 4.1. Full EDI Implementation in Vietnam

EDI Msg Type	Version	Standards	Event Type	Description	Direction	Mail Class	Current State	
EMSEVT	3.0	M40	EMD	Arrival at Inward office of exchange	Inbound	U, C, E	Available	
			EDA	Held at inward Office of Exchange	Inbound	U, C, E	Awaiting	
			EDB	Item presented to Import Customs	Inbound	U, C, E	Available	
			EME	Held by import customs	Inbound	U, C, E	Available	
			EDC	Item returned to Import Customs	Inbound	U, C, E	Available	
			EMF	Departure from inward office of exchange	Inbound	U, C, E	Available	
			EDD	Item into sorting centre	Inbound	U, C, E	Awaiting	
			EDE	Item out of sorting centre	Inbound	U, C, E	Awaiting	
			EMG	Arrival at Delivery Office	Inbound	U, C, E	Available	
			EDF	Held at delivery depot/delivery office	Inbound	U, C, E	Awaiting	
			EDG	Item out for Physical Delivery	Inbound	U, C, E	Awaiting	
			EDH	Item arrival at collection point for pickup (by recipient)	Inbound	U, C, E	Awaiting	
			EDX	Import stopped Event	Inbound	U, C, E	Awaiting	
			ЕМН	Unsuccesfull Delivery	Inbound	U, C, E	Available	
			EMI	Final delivery	Inbound	U, C, E	Available	

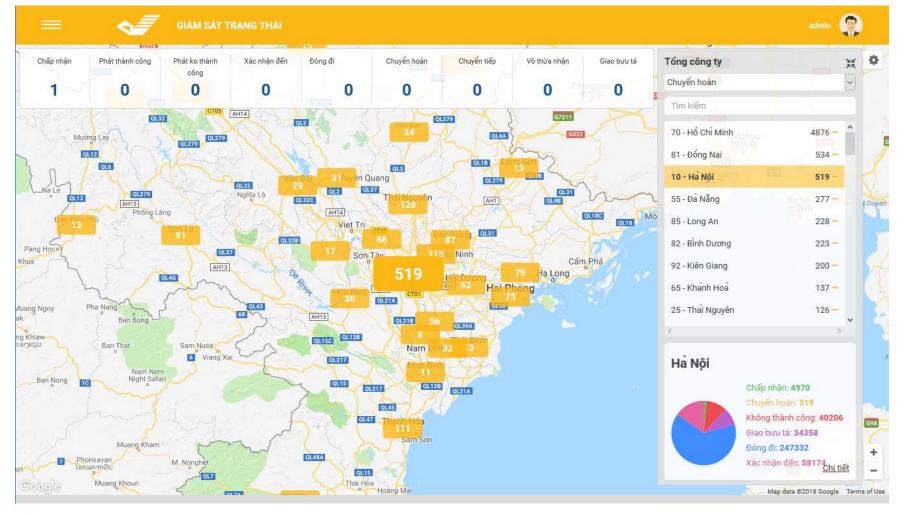


# PART 2 – 4.1. Full EDI Implementation in Vietnam

EDI Msg Type	Version	Standards	Event Type	Description	Direction	Mail Class	Current State	
PREDES	2.1	2.1 M41 Posts		Close Dispatch	Outbound	U, C, E	Available	
RESDES	1.0	1.0 M13 Posts		Receive Receptacle	Inbound	U, C, E	Available	
PRECON	1.0	M10	Posts	Close Consignment	Outbound	U, C, E	Available	
RESCON	1.0 M12 Posts		Posts	Receive Consignment	Inbound	U, C, E	Available	
CARDIT	2.1	2.1 M48 Carriers		Close Consignment	Outbound	U, C, E	Available	
ITMATT	1.2.1	1.2.1 M33 Post to Pos		CN22, CN23 Data Capture send to Destination Post	Inb & Otb	U, C, E	Available	
	1.5.0 M33 Post to Post		Post to Post	CN22, CN23 Data Capture send to Destination Post	Inb & Otb	U, C, E	Available	
CUSITM	1.0.0 M43 Post to Customs		Post to Customs	CN22, CN23 Data Capture send to Org Customs	Inb & Otb	U, C, E	Available	
CUSRSP	1.0.0 M44 Customs to Post		Customs to Post	CN22, CN23 Customs Response send to Org Post	Inb & Otb	U, C, E	Available	

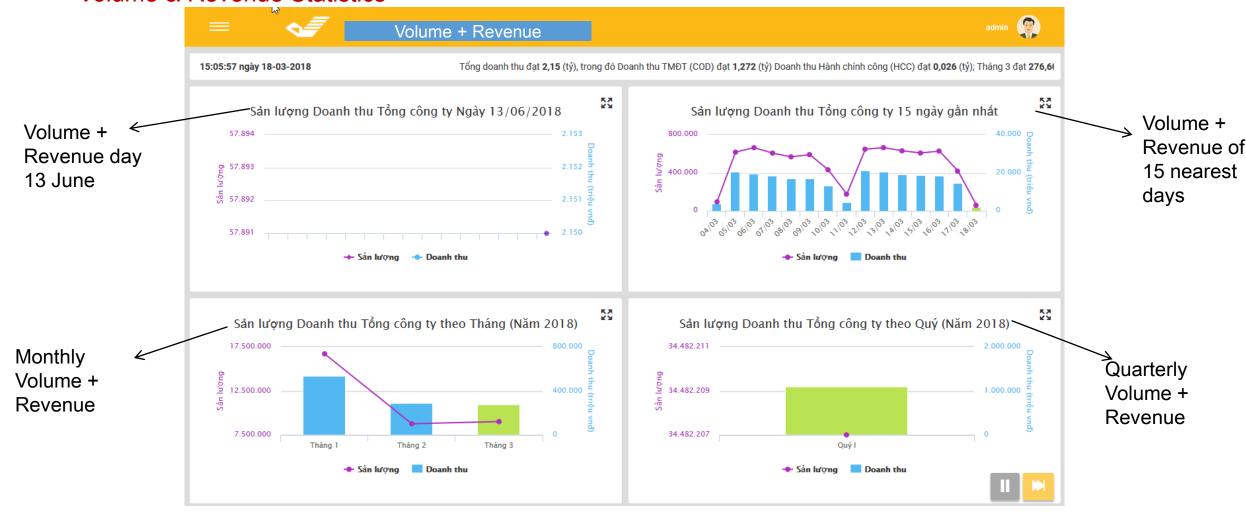


Monitoring of Postal System (MPS) – <a href="http://mps.vnpost.vn">http://mps.vnpost.vn</a> Real-Time event monitoring



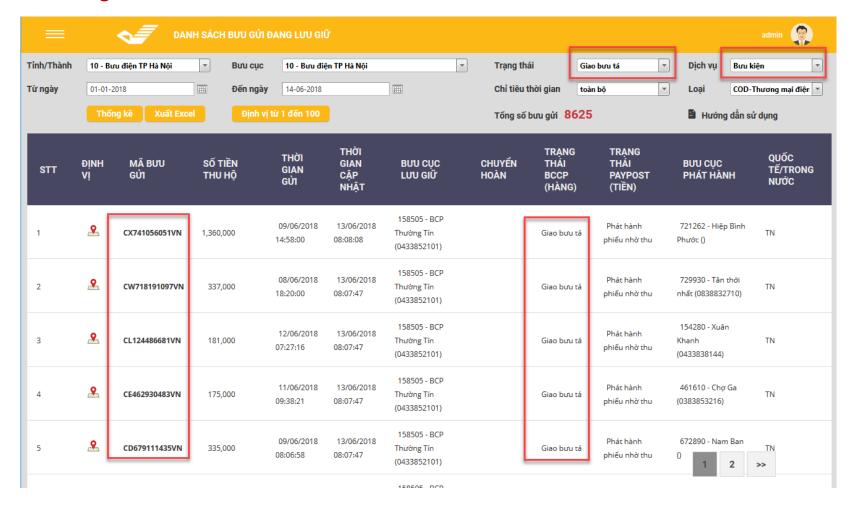


Monitoring of Postal System (MPS) – <a href="http://mps.vnpost.vn">http://mps.vnpost.vn</a>
Volume & Revenue Statistics



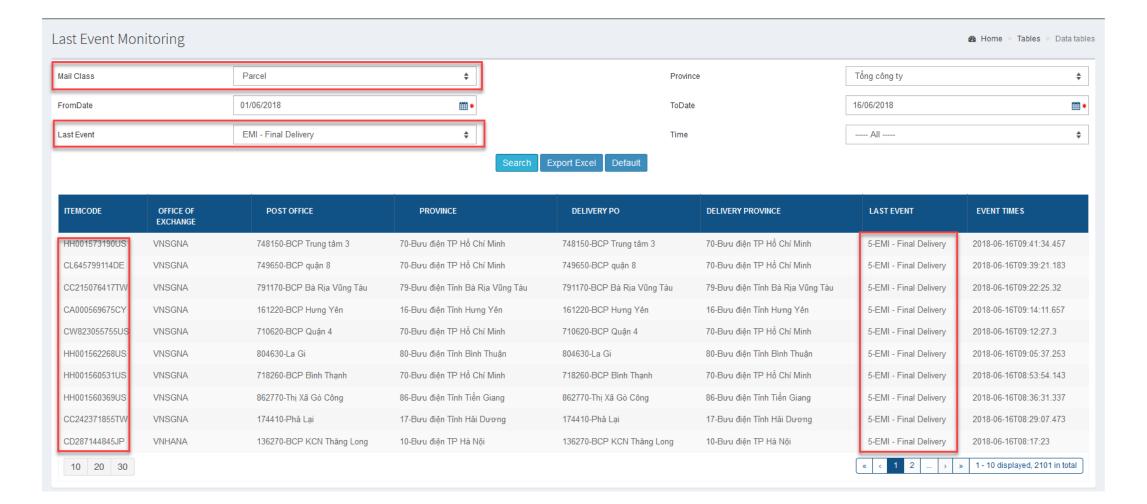


Monitoring of Postal System (MPS) – <a href="http://mps.vnpost.vn">http://mps.vnpost.vn</a>
Item event Monitoring for Domestic





iQCS (Quality Control System for International Postal Services) <a href="http://iqcs.vnpost.vn">http://iqcs.vnpost.vn</a>
Item last event monitoring in Real-Time (based on EMSEVT v3.0 events)

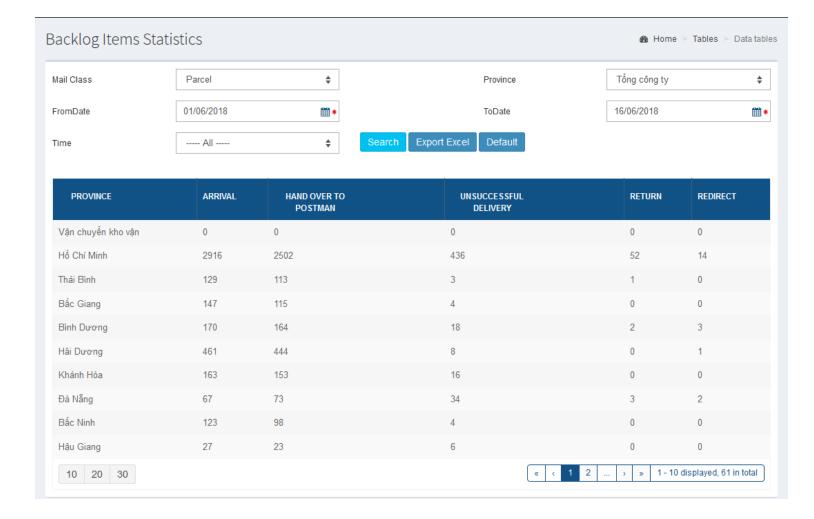




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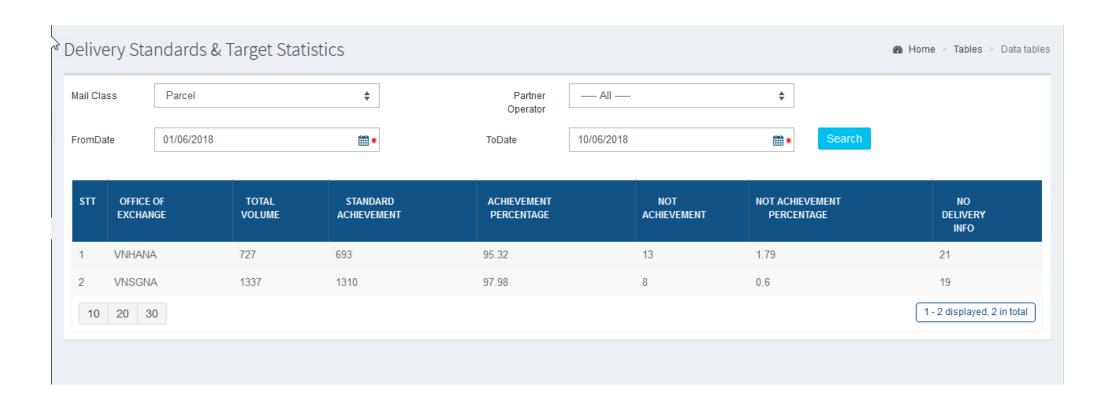
# PART 2 – 4.2. Quality Control & Monitor in Vietnam

iQCS (Quality Control System for International Postal Services) <a href="http://iqcs.vnpost.vn">http://iqcs.vnpost.vn</a>
Backlog Items Statistics



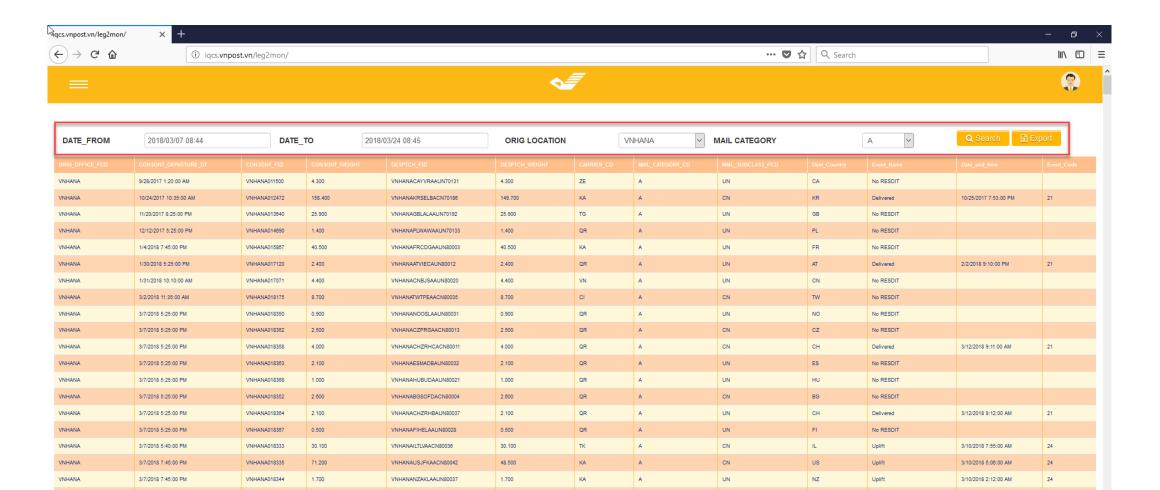


iQCS (Quality Control System for International Postal Services) <a href="http://iqcs.vnpost.vn">http://iqcs.vnpost.vn</a>
Delivery Standards & Target Statistics





iQCS (Quality Control System for International Postal Services) <a href="http://iqcs.vnpost.vn">http://iqcs.vnpost.vn</a> LEG 2 Monitoring (based on CARDIT/RESDIT msg)





iQCS (Quality Control System for International Postal Services) <a href="http://iqcs.vnpost.vn">http://iqcs.vnpost.vn</a> LEG 2 Monitoring (based on CARDIT/RESDIT msg)

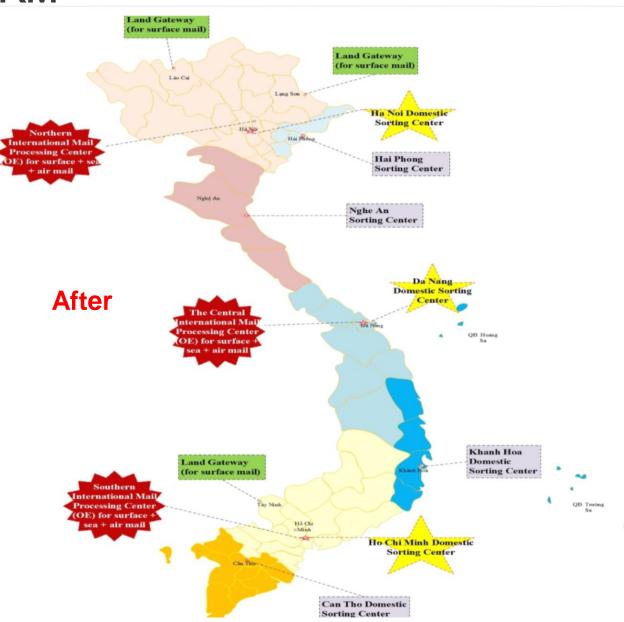
None													
Visional   Singuist 1000 PM   Visional Visional   Visional Visi	VNHANA	3/10/2018 12:35:00 PM	VNHANA018493	4.400	VNHANASGSINAAUN80041	4.400	SQ	A	UN	SG	No RESDIT		
Management   Man	VNHANA	3/10/2018 1:00:00 PM	VNHANA018502	1.200	VNHANAMYKULAAUN80040	1.200	мн	A	UN	MY	No RESDIT		
No-MANA   Stricture   Table   Table	VNHANA	3/10/2018 1:00:00 PM	VNHANA018508	0.700	VNHANAPHMNLAAUN80021	0.700	мн	A	UN	PH	Delivered	3/12/2018 1:50:00 PM	21
NI-MAMA	VNHANA	3/10/2018 1:00:00 PM	VNHANA018507	0.200	VNHANAKHPNHAAUN80020	0.200	мн	A	UN	КН	Delivered	3/13/2018 11:20:00 AM	21
Vinimaria   Stratophi   Vinimaria   Vinimaria   Stratophi   Vinimaria   Vini	VNHANA	3/10/2018 7:45:00 PM	VNHANA018457	67.600	VNHANAAUSYDAACN80043	48.700	КА	A	CN	AU	Delivered	3/14/2018 6:27:00 AM	21
VirthARAA   311/2016 7/450 PM   VirthARAAO16217   4.000   VirthARAAO162077   4.000   KA   A   UN   NA   NA   NESDIT   VIRTHARAAO16217   VIRTHARAAO162077   4.000   KA   A   UN   NA   NA   NA   NA   NA   NA	VNHANA	3/10/2018 7:45:00 PM	VNHANA018457	67.600	VNHANAAUSYDAAUN80045	18.900	КА	A	UN	AU	Delivered	3/14/2018 6:27:00 AM	21
Viriana	VNHANA	3/11/2018 12:35:00 PM	VNHANA018495	0.300	VNHANARUMOWSAUN80037	0.300	SQ	A	UN	RU	No RESDIT		
Vin-MANA   ST20218 2:50 PM   Vin-MANA/15848   0.90   Vin-MANA/15841   0.90   Vin-MANA/15831   0.20	VNHANA	3/11/2018 7:45:00 PM	VNHANA018476	4.500	VNHANAHKHKGAACN80012	0.500	ка	Α	CN	нк	No RESDIT		
VINHANA   312/2018 5250 PM   VINHANAD18933   0.20   VINHANACHZEHCACHR8012   0.20   CR   A   CN   CH   Delivered   317/2018 2250 AM   21	VNHANA	3/11/2018 7:45:00 PM	VNHANA018476	4.500	VNHANAHKHKGAAUN80037	4.000	ка	A	UN	нк	No RESDIT		
Vinhandard   17/2018 6/25/00 PM   Vinhandardiss37   2/200   Vinhanda	VNHANA	3/12/2018 5:25:00 PM	VNHANA018549	0.900	VNHANAGRATHAAUN80016	0.900	QR	A	UN	GR	Delivered	3/15/2018 1:15:00 PM	21
Vihana   31/2/018 5/25 00 PM   Vihana   Vihana   2000   Vihana   2000   CR   A   CN   ES   Delivered   31/5/018 3/50 00 PM   21	VNHANA	3/12/2018 5:25:00 PM	VNHANA018533	6.200	VNHANACHZRHCACN80012	6.200	QR	A	CN	СН	Delivered	3/17/2018 8:25:00 AM	21
VIHANA   3/12/2018 6.25 00 PM   VIHANAO18554   3.200   VIHANACHZRHBAUN80039   3.200   CR   A   UN   CH   Delivered   3/17/2018 8.25 00 AM   21	VNHANA	3/12/2018 5:25:00 PM	VNHANA018537	2.200	VNHANABGSOFDACN80005	2.200	QR	A	CN	BG	Delivered	3/16/2018 10:20:00 PM	21
VNHANA 3/12/2018 5.25:00 PM VNHANA018550 1.900 VNHANACPRGALIN80023 1.900 QR A UN GZ Delivered 3/15/2018 1.50:00 PM 2.1  VNHANA 3/12/2018 5.25:00 PM VNHANA018552 2.000 VNHANACPRGALIN80022 1.000 QR A UN HU Delivered 3/15/2018 5.50:00 AM 2.1  VNHANA 3/12/2018 5.25:00 PM VNHANA018553 1.000 VNHANAUBUDALIN80022 1.000 QR A UN HU Delivered 3/15/2018 5.71:00 AM 2.1  VNHANA 3/12/2018 5.40:00 PM VNHANA018553 1.000 VNHANAUBUDALIN80022 0.700 TK A UN IL Loaded 3/15/2018 11:20:00 AM 48  VNHANA 3/12/2018 5.40:00 PM VNHANA018515 61:800 VNHANAUBUDALIN80039 61:800 TK A CN IL Loaded 3/15/2018 11:20:00 AM 48  VNHANA 3/12/2018 5.40:00 PM VNHANA018555 0.700 VNHANAUTISTEALIN80019 0.700 TK A UN TR Mail arrived 3/14/2018 12:22:00 PM 40  VNHANA 3/12/2018 5.40:00 PM VNHANA018544 4.200 VNHANAURSONT 1.200 TK A CN SN Uplift 3/15/2018 5.17:00 PM 24  VNHANA 3/12/2018 5.40:00 PM VNHANA018529 1.200 VNHANAURSONT 1.200 TK A UN PL Uplift 3/15/2018 5.12:00 PM 24  VNHANA 3/12/2018 5.40:00 PM VNHANA018529 1.200 VNHANAURSONT 1.200 TK A UN PL Uplift 3/15/2018 5.12:00 PM 24  VNHANA 3/12/2018 5.40:00 PM VNHANAO18527 25:200 VNHANAURSONST 1.200 TK A UN PL Uplift 3/15/2018 5.12:00 PM 24  VNHANA 3/12/2018 5.40:00 PM VNHANAO18527 25:200 VNHANAURSONST 1.200 TK A UN PL Uplift 3/15/2018 5.12:00 PM 24  VNHANA 3/12/2018 5.40:00 PM VNHANAO18527 25:200 VNHANAURSONST 1.200 TK A UN PL Uplift 3/15/2018 5.12:00 PM 24	VNHANA	3/12/2018 5:25:00 PM	VNHANA018534	2.000	VNHANAESMADBACN80013	2.000	QR	A	CN	ES	Delivered	3/15/2018 3:50:00 PM	21
VNHANA         312/2018 5:25:00 PM         VNHANAD18552         2.600         VNHANAD18503         2.600         VNHANAD180300         2.600         QR         A         UN         CZ         Delivered         3/15/2018 8:50:00 AM         21           VNHANA         3/12/2018 5:25:00 PM         VNHANAD18553         1.000         VNHANAHUBUDAAUN80022         1.000         QR         A         UN         HU         Delivered         3/15/2018 7:15:00 AM         21           VNHANA         3/12/2018 5:40:00 PM         VNHANAD18547         0.700         VNHANAIUTUAACN80039         61.800         TK         A         UN         IL         Loaded         3/15/2018 11:20:00 AM         48           VNHANA         3/12/2018 5:40:00 PM         VNHANAD18555         61.800         VNHANAIUTUAACN80039         61.800         TK         A         UN         IL         Loaded         3/15/2018 11:20:00 AM         48           VNHANA         3/12/2018 5:40:00 PM         VNHANAD18559         0.700         VNHANATITEAUN80019         0.700         TK         A         UN         TR         Mail arrived         3/14/2018 12:22:00 PM         40           VNHANA         3/12/2018 5:40:00 PM         VNHANAD18529         1.200         VNHANAPUWAWAAUN80037         1.200         TK	VNHANA	3/12/2018 5:25:00 PM	VNHANA018554	3.200	VNHANACHZRHBAUN80039	3.200	QR	A	UN	СН	Delivered	3/17/2018 8:25:00 AM	21
VNHANA         3/12/2018 8:25:00 PM         VNHANA018583         1.000         VNHANAURS0022         1.000         QR         A         UN         HU         Delivered         3/15/2018 7:15:00 AM         21           VNHANA         3/12/2018 8:40:00 PM         VNHANA018547         0.700         VNHANALUS0022         0.700         TK         A         UN         IL         Loaded         3/15/2018 11:20:00 AM         48           VNHANA         3/12/2018 5:40:00 PM         VNHANA018515         61:800         VNHANACH08039         61:800         TK         A         CN         IL         Loaded         3/15/2018 11:20:00 AM         48           VNHANA         3/12/2018 5:40:00 PM         VNHANA018555         0.700         VNHANAENDISROSO99         0.700         TK         A         UN         TR         Mail arrived         3/14/2018 12:22:00 PM         40           VNHANA         3/12/2018 5:40:00 PM         VNHANA018549         4.200         VNHANASDICRCACN80001         4.200         TK         A         CN         SN         Uplift         3/15/2018 5:12:00 PM         24           VNHANA         3/12/2018 5:40:00 PM         VNHANA018529         1.200         VNHANASDIOR         7K         A         UN         PL         Uplift         3/15/2	VNHANA	3/12/2018 5:25:00 PM	VNHANA018556	1.900	VNHANAATVIECAUN80023	1.900	QR	A	UN	AT	Delivered	3/15/2018 1:19:00 PM	21
VNHANA 3/12/2018 5:40:00 PM VNHANA018547 0.700 VNHANAILTLIAAUN80022 0.700 TK A UN IL Loaded 3/15/2018 11:20:00 AM 48  VNHANA 3/12/2018 5:40:00 PM VNHANA018515 61.800 VNHANAILTLIAACN80039 61.800 TK A CN IL Loaded 3/15/2018 11:20:00 AM 48  VNHANA 3/12/2018 5:40:00 PM VNHANA018555 0.700 VNHANATISTEAUN80019 0.700 TK A UN TR Mail arrived 3/14/2018 12:22:00 PM 40  VNHANA 3/12/2018 5:40:00 PM VNHANA018544 4.200 VNHANASNDKRCACN80001 4.200 TK A CN SN Uplift 3/15/2018 8:17:00 PM 24  VNHANA 3/12/2018 5:40:00 PM VNHANA018529 1.200 VNHANASNDKRCACN80007 1.200 TK A UN PL Uplift 3/15/2018 8:12:00 PM 24  VNHANA 3/12/2018 7:45:00 PM VNHANA018527 25:200 VNHANAJPKWSAAUN80048 25:200 KA A UN JP Transport leg completed 3/14/2018 8:18:00 PM 14	VNHANA	3/12/2018 5:25:00 PM	VNHANA018552	2.600	VNHANACZPRGAAUN80030	2.600	QR	A	UN	cz	Delivered	3/15/2018 8:50:00 AM	21
VNHANA         3/12/2018 5:40:00 PM         VNHANA018515         61.800         VNHANAIUTUVAACN80039         61.800         TK         A         CN         IL         Loaded         3/15/2018 11:20:00 AM         48           VNHANA         3/12/2018 5:40:00 PM         VNHANA018555         0.700         VNHANASNDKRCACN80019         0.700         TK         A         UN         TR         Mail arrived         3/14/2018 11:20:00 AM         40           VNHANA         3/12/2018 5:40:00 PM         VNHANA018544         4.200         VNHANASNDKRCACN80001         4.200         TK         A         CN         SN         Uplift         3/15/2018 8:17:00 PM         24           VNHANA         3/12/2018 5:40:00 PM         VNHANA018529         1.200         VNHANAPLWAWAJUN80037         1.200         TK         A         UN         PL         Uplift         3/15/2018 5:12:00 PM         24           VNHANA         3/12/2018 7:45:00 PM         VNHANA018527         25:200         VNHANAJPKWSAAUN80048         25:200         KA         A         UN         JP         Transport leg completed         3/14/2018 8:18:00 PM         14	VNHANA	3/12/2018 5:25:00 PM	VNHANA018553	1.000	VNHANAHUBUDAAUN80022	1.000	QR	A	UN	ни	Delivered	3/15/2018 7:15:00 AM	21
VNHANA         3/12/2018 5:40:00 PM         VNHANAD18555         0.700         VNHANAD1959         0.700         TK         A         UN         TR         Mail arrived         3/14/2018 12:22:00 PM         40           VNHANA         3/12/2018 5:40:00 PM         VNHANAD18544         4.200         VNHANASHDKRCACNB0001         4.200         TK         A         CN         SN         Uplift         3/15/2018 8:17:00 PM         24           VNHANA         3/12/2018 5:40:00 PM         VNHANAD18529         1.200         VNHANAPLWAWAJUNB0037         1.200         TK         A         UN         PL         Uplift         3/15/2018 5:12:00 PM         24           VNHANA         3/12/2018 7:46:00 PM         VNHANAD18527         25:200         VNHANAJPKWSAAUNB0048         25:200         KA         A         UN         JP         Transport leg completed         3/14/2018 8:18:00 PM         14	VNHANA	3/12/2018 5:40:00 PM	VNHANA018547	0.700	VNHANAILTLVAAUN80022	0.700	тк	A	UN	IL	Loaded	3/15/2018 11:20:00 AM	48
VNHANA         3/12/2018 5:40:00 PM         VNHANA018544         4.200         VNHANASNDKRCACN80001         4.200         TK         A         CN         SN         Uplift         3/15/2018 8:17:00 PM         24           VNHANA         3/12/2018 5:40:00 PM         VNHANA018529         1.200         VNHANAPLWAWAUN80037         1.200         TK         A         UN         PL         Uplift         3/15/2018 5:12:00 PM         24           VNHANA         3/12/2018 7:45:00 PM         VNHANA018527         25.200         VNHANAJPKWSAAUN80048         25.200         KA         A         UN         JP         Transport leg completed         3/14/2018 8:18:00 PM         14	VNHANA	3/12/2018 5:40:00 PM	VNHANA018515	61.800	VNHANAILTLVAACN80039	61.800	тк	A	CN	IL	Loaded	3/15/2018 11:20:00 AM	48
VNHANA 3/12/2018 5:40:00 PM VNHANA018529 1.200 VNHANAPLWAWAAUN80037 1.200 TK A UN PL Uplift 3/15/2018 5:12:00 PM 24  VNHANA 3/12/2018 7:45:00 PM VNHANA018527 25:200 VNHANAJPKWSAAUN80048 25:200 KA A UN JP Transport leg completed 3/14/2018 8:18:00 PM 14	VNHANA	3/12/2018 5:40:00 PM	VNHANA018555	0.700	VNHANATRISTEAUN80019	0.700	тк	A	UN	TR	Mail arrived	3/14/2018 12:22:00 PM	40
VNHANA 3/12/2018 7:45:00 PM VNHANA018527 25.200 VNHANAJPKWSAAUN80048 25.200 KA A UN JP Transport leg completed 3/14/2018 8:18:00 PM 14	VNHANA	3/12/2018 5:40:00 PM	VNHANA018544	4.200	VNHANASNDKRCACN80001	4.200	тк	A	CN	SN	Uplift	3/15/2018 8:17:00 PM	24
	VNHANA	3/12/2018 5:40:00 PM	VNHANA018529	1.200	VNHANAPLWAWAAUN80037	1.200	тк	A	UN	PL	Uplift	3/15/2018 5:12:00 PM	24
	VNHANA	3/12/2018 7:45:00 PM	VNHANA018527	25.200	VNHANAJPKWSAAUN80048	25.200	КА	A	UN	JP	Transport leg completed	3/14/2018 8:18:00 PM	14
VNHANA 3/12/2018 7:45:00 PM VNHANA018546 5.000 VNHANA018546 5.000 VNHANA02AKLAAUN80039 5.000 KA A UN NZ Uplift 3/14/2018 2:05:00 PM 24	VNHANA	3/12/2018 7:45:00 PM	VNHANA018546	5.000	VNHANANZAKLAAUN80039	5.000	КА	A	UN	NZ	Uplift	3/14/2018 2:05:00 PM	24
VNHANA 3/12/2018 7:45:00 PM VNHANA018518 10.900 VNHANAFRCYMAACN80040 10.900 KA A CN FR Delivered 3/14/2018 10:14:00 AM 21	VNHANA	3/12/2018 7:45:00 PM	VNHANA018518	10.900	VNHANAFRCYMAACN80040	10.900	КА	A	CN	FR	Delivered	3/14/2018 10:14:00 AM	21





### PART 2 – 4.3 NETWORK REFORM





# PART 2 – 4.3 NETWORK REFORM



Total Area of sorting center: Min: 20.000m2, Max: 50.000m2

Equipped by semi-auto sorting technique

Each sorting center for provinces/Cities PO of each region. Average Capacity: 9.000 - 18.000 items/per hour

#### PARCEL SORTING SYSTEM

#### Advantage

√ Fast scanning

✓ Less broken

✓ Easy to maintain





# PART 3 – CHALLENGES

# VIETNAM BOST

### PART 3 – CHALLENGES

Service

• The need to set up a particular product for ecommerce market is so urgent.

Remunera tion

• In term of IRP, it's mandatory to set up remuneration for particular product for E.commerce which is competitive in the market

Customs

• It is suggested to set up strategy approved by UPU & WCO for the electronic customs clearance based on CDS for next step.

Airline issues

• It is recommended UPU & IATA to give support in renovating the picking up process btw posts and airlines, using CN38 (as MAWB) to check data, enhancing awareness to handle DG goods

### **Vietnam Post: Delivering more**

