Asian-Pacific Postal Union Executive Council Meeting Da Nang, Vietnam 25 – 29 June 2018

Agenda Item 13: Market Development and E-Services Working Group

Sub-item 13.2 – Report of the Market Development and E-Services Working Group Meeting

Presentation by New Zealand

1. Subject	References/paragraphs
Informing EC members through:	§§ 1-3
- A presentation from Sri Lanka Post; and	
- An update on the work under way within the Market	
Development and E-Services Working Group	
2. Decisions expected	
The EC is asked to:	
- note the update on <u>www.bepost.lk</u> – "Beyond the Post"	§ 2
- note the update on the work of POC C 3 – E-Services	§ 3
Development Group in relation to the Digital Readiness for e-	
Commerce project.	

1. Introduction

- 1.1 The APPU EC Market Development and E-Services Working Group met on Tuesday, 26 June 2018
- 1.2 Its agenda covered the following matters.
 - An update from Sri Lanka Post on their <u>www.bepost.lk</u> work in developing a hosted e-Commerce value chain solution and e-market place for Micro, Small, Medium Enterprises (MSME) to promote products to the wider Sri Lankan digital consumer market (see EC 2018 Doc 13.1); and
 - 2. Recent work of the POC C 3 E-Services Development Group dealing with the UPU Digital Readiness Project, led by the Chair

2. Discussions – www.bepost.lk

- 2.1 Update on Sri Lank Post's recently launch <u>www.bepost.lk</u> e-commerce enabled website Presented by Sri Lanka:
 - (i) The meeting was introduced to the "Beyond the Post" concept of Sri Lanka Post, comprising an in-house IT development to enable Sri Lankan MSME to actively participate in the e-Commerce market place using a complete e-Commerce value chain solution supported by Sri Lanka Post.

- (ii) The site supports the sale of quality assured products, via onsite, operationally managed within Sri Lanka Post's e-Business and Technology Centre (eBTM Centre).
- (iii) The e-Commerce site is complemented by the physical supply chain capability of Sri Lanka Post, from warehousing, to pick and pack through to last mile delivery to the e-consumer, and payment collection and merchant settlement.
- (iv) Bepost.lk also supports other core e-Commerce requirements such as returns management, data protection and consumer privacy.
- (v) Bepost.lk has developed its own digital brand, and physical branding through specific livery on delivery vehicles.

3. Discussions – POC C 3 E-Services Development Group

- 3.1 The Chair gave a brief presentation on the work underway at the POC in relation to the Digital Readiness Project a corresponding and complimentary project alongside the ORE Operational Readiness for e-Commerce project.
- 3.2 We considered the four pillars of the DRE, these being:
 - (i) The UPU Framework Congress mandates and the Committee 3 of the POC
 - (ii) The initiatives of the DRE:
 - a. Support in Policy making and Regulation
 - b. Building Digital Capabilities
 - c. Enhancing Digital Capabilities
 - d. .POST as a secure vehicle
 - (iii) Products and services such as
 - a. Policy and Regulatory package for government and regulators
 - b. The Digital Economy and Post Digital Activities Report
 - (iv) Implementation vehicles
 - a. ECOM@AFRICA
 - b. UPU Regional Project on digital transformation and diversification of postal services
 - (v) The presentation then concluded with a discussion on the various options open to operators in relation to implementation of Digital Readiness for e-Commerce, the business models, compliance tools from the UPU, and deployment via the secure, branded top-level domain; .POST

There were no questions from the floor for either presentation and the meeting then closed.



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Welcome to...

bepost.lk







What is bepost.lk?

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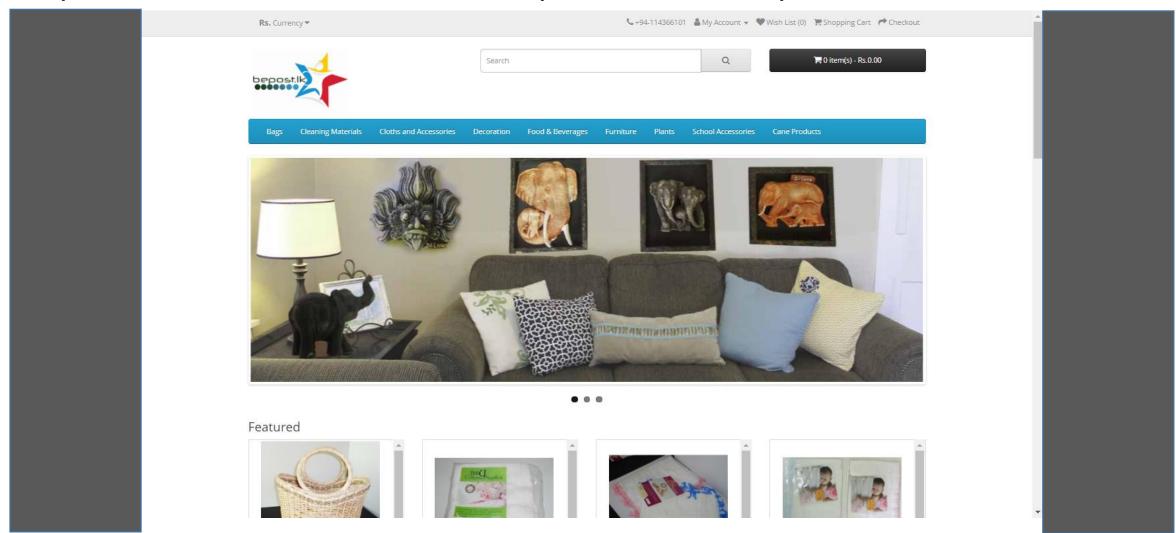




bepost.lk

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bepost.lk is the official e-Business portal of the Department of Posts



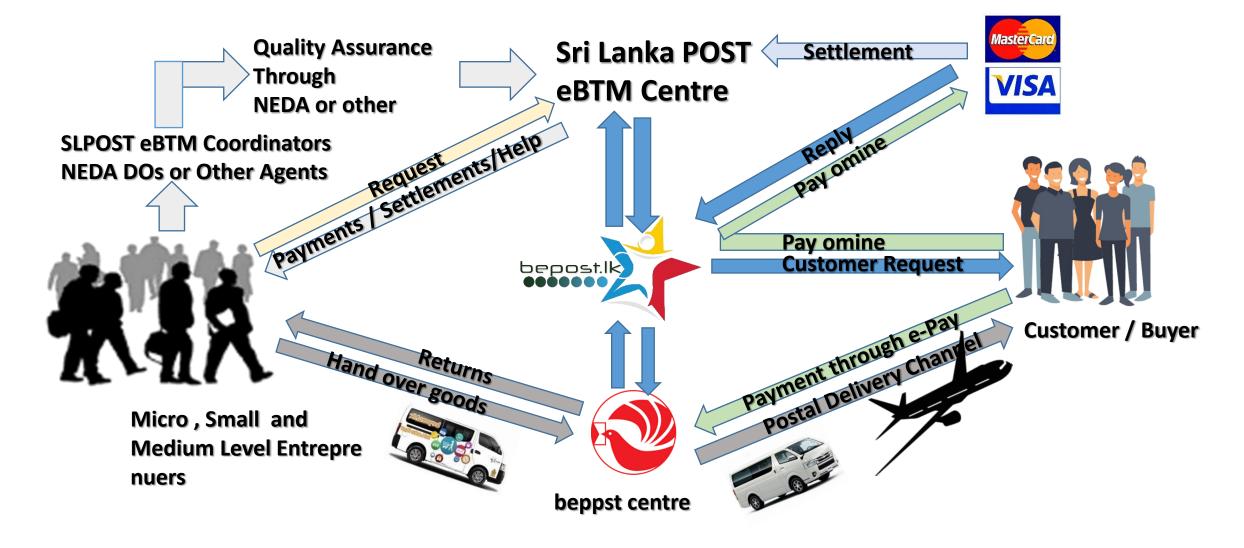


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Process of bepost.lk









Controls of bepost.lk

Beyond the Post"

Controls

- Pricing Policy
- Return & Refund Policy
- Department of Post ICT Policy
- Privacy policy for e-commerce customers
- Delivery Conditions of Post, Local and international mails and custom regulations







Expectations of bepost.lk "Beyond the Post"

- Make a World wide market MSME sector in Sri Lanka.
- Link with the Local wholesale markets and supply MSME products.
- Be an additional income generating Partner for the Sri Lanka Government and contribute to enhance the National Economy.
- Share our platform with MSEM sector of the other developing countries
- Knowledge sharing among other countries in the region on MSME sector.



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bepost.lk Pickup and delivery Vans









bepost. Ik engage with the Development goals outlined in the 2030 Agenda for Sustainable Development.



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Market Development and E-Services Working Group (UPU POC C 3 Update)

Progress towards Stability and Sustainability

Presentation by New Zealand on the work of the CA Task Force

ASIAN-PACIFIC POSTAL UNION EXECUTIVE COUNCIL MEETING 25-29 June 2018, Da Nang, Viet Nam



Digital Readiness Project

POC C3 ESDG Workplan





KEY FIGURES DIGITAL ECONOMY



By 2020, approximately 70% of online purchases in China will be made via a mobile phone. United States, 46%; United Kingdom, 40%; Japan, 40% (Source: Euromonitor International.)



According to the 2016 Survey, 90 countries now offer one or more single entry portal on **E-Government services**, and 148 countries provide at least one form of online transactional services. (Source: UNPAN E-gov 2016)



The fact that shoppers are buying an ever-greater quantity of goods online has had an impact on the parcel industry, with the proportion of trade accounted for **E-Commerce** expected to rise from 29% in 2013 to 36% in 2018 (Source: The World Economic Forum 2017)



DIGITAL READINESS PROJECT



26TH UPU CONGRESS ISTANBUL BUSINESS PLAN

- WP 33 E-COMMERCE ONLINE VALUE CHAIN;
- WP 34 POSTAL ELECTRONIC SERVICES
- WP 35 .POST



UNIVERSAL POSTAL UNION

POC COMMITTEE 3
MARKETS DEVELOPMENT
AND E-SERVICES



POLICY MAKING



BUILDING DIGITAL CAPABILITIES



ENHANCING DIGITAL CAPABILITIES



SECURE SPACE FOR DIGITAL SERVICES

Slide 4

- POLICY AND REGULATORY PACKAGE FOR GOVERNMENT AND REGULATORS
- THE DIGITAL ECONOMY AND POSTAL DIGITAL ACTIVITIES FLAGSHIP REPORT

DIGITAL READINESS FOR E-COMMERCE

- UPU FRAMEWORK FOR VIRTUAL MARKETPLACES
- STUDY ON STRATEGIC POSITIONING OF THE POST IN E-COMMERCE
- INTERFACE FOR E-COMMERCE
- PLATFORM CROSS-BORDER E-COMMERCE
- E-COMMERCE GUIDE E-COMMERCE COURSE







UPU REGIONAL
PROJECT ON DIGITAL
TRANSFORMATION
AND
DIVERSIFICATION OF
POSTAL SERVICES

UPU FRAMEWORK

DIGITAL READINESS
PROJECT

PRODUCTS AND SERVICES

IMPLEMENTATION VEHICLES



DIGITAL POLICY MAKING



 POLICY AND REGULATORY PACKAGE FOR GOVERNMENT AND REGULATORS

Guidelines and recommendations for better policies to support a secure and trustworthy legal framework for the delivery of digital services and universal service.

 PROPOSAL FOR INNOVATIVE REGULATIONS FOR POSTAL SECTOR PARTICIPATION IN THE E-COMMERCE

Develop necessary policy and regulations to facilitate the development of the role of the Posts of the digital economy.

• STUDY ON STRATEGIC POSITIONING OF THE POST IN E-COMMERCE Consultation with regulators and government to share legal and policy frameworks to ensure the recognitions of postal e-services to support the e-commerce value chain.



BUILDING DIGITAL CAPABILITIES



THE DIGITAL ECONOMY AND POSTAL DIGITAL ACTIVITIES FLAGSHIP REPORT

The report will provide guidance and policy advice to member countries on provision of postal electronic services by conducting an in-depth study on various aspects of the digital services and policy changes in member countries. The flagship report will be available by 2018

E-COMMERCE AND DIGITAL TRANSFORMATION COURSE

The e-commerce course in order to improve the capabilities of Posts in this field, which represents a key element of the UPU's strategy. It will serve to stimulate the lasting development of postal digital services across the value chain in order to support e-commerce. The new E-commerce course will be available by 2018



ENHANCING DIGITAL CAPABILITIES



- MOBILE APP
- INTERFACE APIS
- PLATFORM FOR CROSSBORDER E-COMMERCE (VIRTUAL MARKETPLACES)



SECURE SPACE FOR DIGITAL SERVICES

- POLICIES AND STANDARDS
- SECURE INFRASTRUCTURE
- LEGAL FRAMEWORKS











SECURE SPACE FOR DIGITAL SERVICES

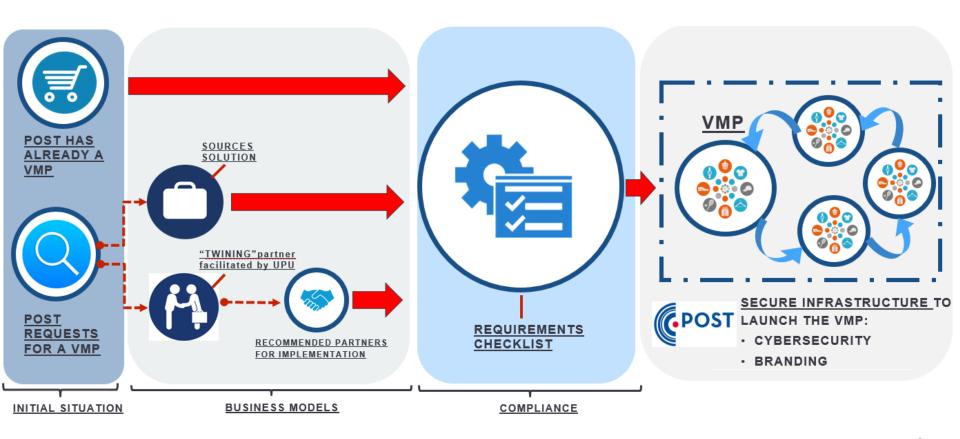
https://youtu.be/u6s-sYgB28c



IMPLEMENTATION DIGITAL READINESS FOR ECOMMERCE (DRE)

UPU framework for VMPs

An all-inclusive methodology for assessing and enabling the digital readiness of postal operators to implement e-commerce







UNIVERSAL POSTAL UNION CONTACT FOR DIGITAL READINESS FOR E-COMMERCE:

DANIEL NIETO

Daniel.nieto@upu.int

THANK YOU



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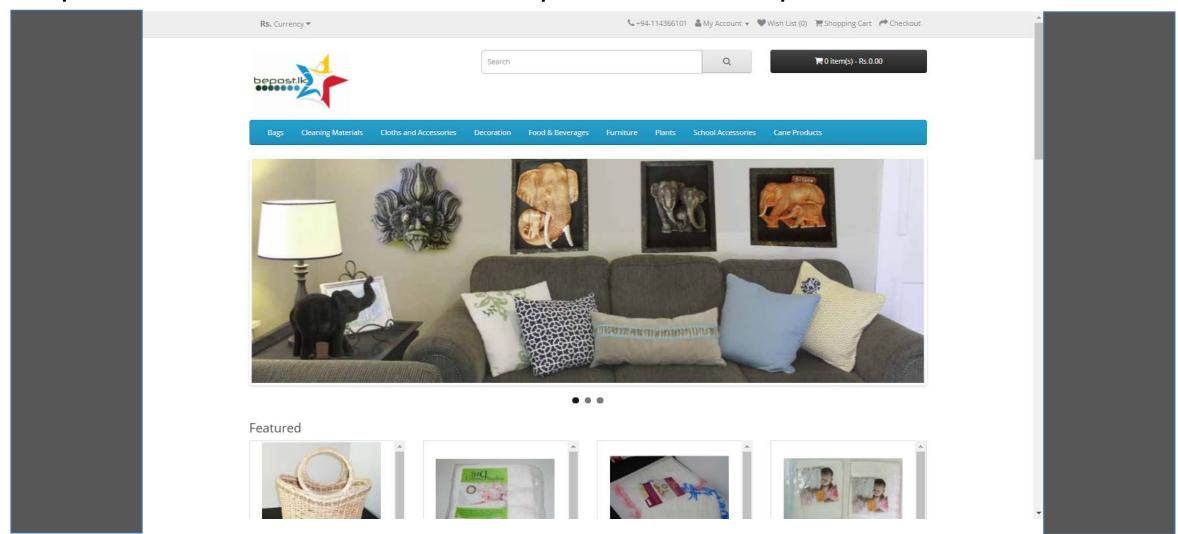




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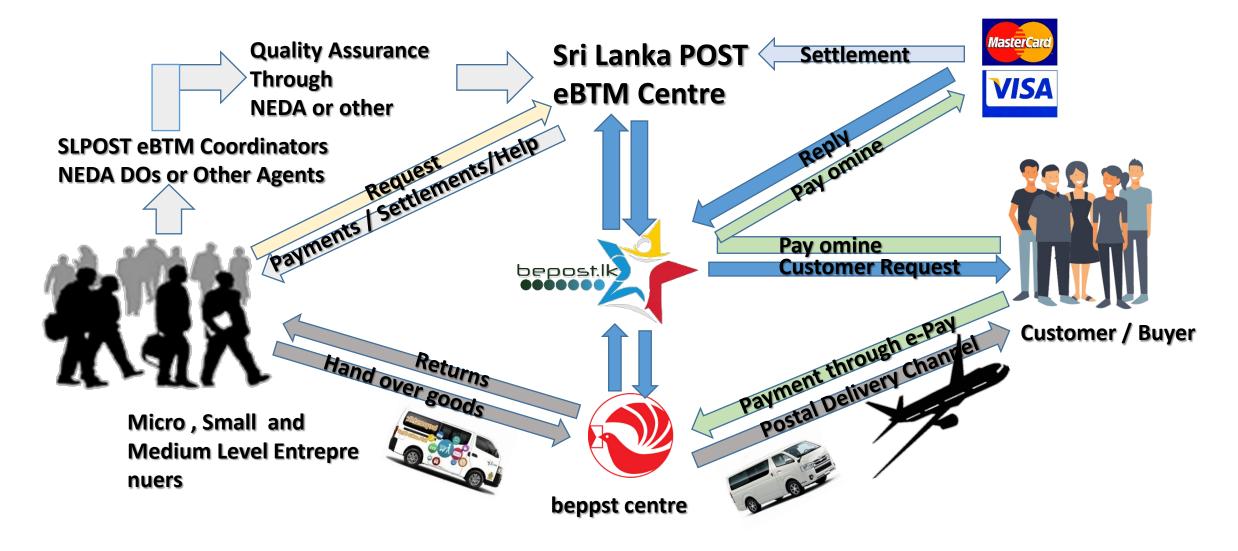


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